

It is a requirement of the law that we can satisfy ourselves as to your identity and address and it will be necessary for us to undertake electronic searches prior to opening an account.

If you are an existing Hodge Bank customer, please state your account number here:

Account Details		
This application is for:		
No Notice Account		Short Term Fixed Rate Account
Annual Interest	Monthly Interest	Term 1 month 3 months 6 months
8 Day Notice Account		Fixed Rate Account
Annual Interest	Monthly Interest	Annual Interest Monthly Interest
		Term 4 years

For our fixed rate accounts, please make sure you have our latest interest rates.

Personal Information

	Applicant 1	Applicant 2
Title	Mr Mrs Miss Ms	Mr Mrs Miss Ms
	Other	Other
Full name		
Current address		
	Postcode	Postcode
Time at address	Years Months	Years Months
Date of birth (minimum age 18 years old)	D D M M Y Y	D D M M Y Y
National Insurance		
Mailing address (if different)		
	Postcode	Postcode

	Applicant 1	Applicant 2
Telephone/mobile number		
Email address		
Failure to comp	plete the following may result in your applicat	ion being returned
I confirm that, for tax purposes, I am a resident in the UK		
Are you a resident, for tax purposes, anywhere other than the UK?	ΥΝ	ΥΝ
Are you a USA citizen?	ΥΝ	ΥΝ
If yes, please provide your Tax Payer Identification Number (TIN)		

I/We confirm that I/We have received the FSCS exclusions and information on eligible deposits

Security

For security purposes, please provide the following information:

	Applicant 1		Applicant 2	
Mother's maiden name				
Memorable word (8-12 letters)				
Previous address (if you have changed your address in the last 12 months)				
	Postcode		Postcode	
Source of Deposit				
Please indicate the source used to f	und your savings.			
Savings from salary/bonus	Inheritance	Compensation	Payment	House sale
Proceeds of insurance payment/maturity	Reinvestment of savings	Income/divide an investment	nds from	Gift
Our customers' security is paramou you, as well as Hodge, from financia fund your savings account with Hoc	al crime. This includes asking y			

Look at our **Help & Support** page for more information.

Interest Payment Details	
I/We require the interest to be pai deposit originated. I have complet (please tick if applicable, otherwise interest	
Bank name	
Bank address	
	Postcode
Sort code	
Account number	
Mandate For Joint Accoun	ts
Please indicate if instructions shoul	Id be signed Jointly Jointly/Severally
I/We agree that you may send one	e statement for our joint account

Funding	
I/We enclose our cheque for	£

r		
17		
``		

Please make your cheque payable to Hodge and one or more of the individual(s) named as account holder(s) and drawn on a UK bank account in the sole or joint name(s) of the applicant(s).

Declaration

I understand, confirm and agree the following:

Use of your Personal Data

The personal details you give on this form will be subject to the provisions of the General Data Protection Regulations 2018.

The information will be retained only for as long as necessary in accordance with our Retention Policy by Hodge who is the data controller, and may be stored on paper or an electronic format.

The information held about you may be used for the following purposes:

- Administering your application
- Verifying your identity and anti-money laundering checks
- Assist in fraud prevention
- Reporting to regulators and authorities
- Market and product analysis.

The information held about you may be shared with the following parties:

- Hodge's approved service providers in relation to this application; Other members of Hodge's group, its subsidiaries and associated companies
- Regulators or authorities where required or permitted by law.

You have the right to request access to your personal information held by Hodge; to do so, this request must be made in writing using our Subject Access Request Process. Further information regarding this can be found on our website.

Telephone calls may be monitored and/or recorded in the interest of security and to help improve our service.

Hodge may also use your information to contact you about it's products and services that it believes may be of interest to you.

Occasionally, we may have products and services that could be suitable for you. We would like your permission to contact you by phone, post, SMS or email.

Please confirm if you would like to hear from us about these services:

Applicant 1

Applicant 2



We will always treat your personal details with the utmost care and will never pass or sell your information to other companies for marketing purposes.

Your rights as a data subject

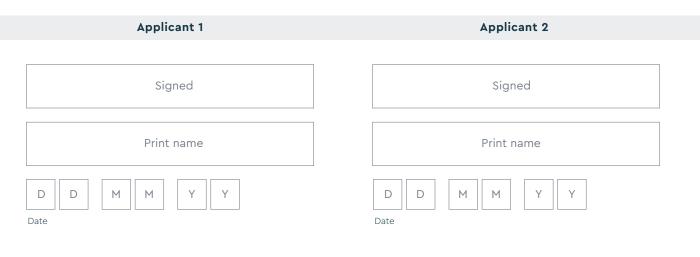
At any point while we are in possession of or processing your personal data, you have the following rights:

- **Right of access** you have the right to request a copy of the information that we hold about you as mentioned above
- Right of rectification you have the right to correct data that we hold about you that is inaccurate or incomplete
- Right to be forgotten in certain circumstances you can ask for the data we hold about you to be erased from our records
- Right to restriction of processing where certain conditions apply you have a right to restrict the processing
- Right of portability in certain circumstances, you have the right to have the data we hold about you transferred to another organisation
- Right to object you have the right to object to certain types of processing such as direct marketing
- Right to object to automated processing, including profiling – protection against targeted marketing and decision making
- Right to judicial review in the event that we refuse your request under rights of access, we will provide you with a reason as to why. You have the right to complain as per the subject access request process
- All of the above requests will be forwarded on should there be a third party involved in the processing of your personal data, i.e. if a data subject was to raise a Subject Access Request.

Declaration

I agree to the Terms and Conditions of the account.

I have read and understood the Personal Data statement and consent to the use of my information for the purposes stated. I declare that the information that I have provided is correct to the best of my knowedge and belief.



0800 028 3746 deposits@hodge.co.uk

hodgebank.co.uk

Hodge is a trading name of Julian Hodge Bank Limited which is registered in England and Wales (No. 743437). It is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Its registered office is One Central Square, Cardiff, CF10 1FS. Hodge's Privacy Notice confirms how we manage and process your personal data. If you require more detail on how we handle your information please go to hodgebank.co.uk/privacy or call 0800 289 358.

